(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Scrip Code : 530305

DATE : 30/06/2012

Quarter Ended : JUNE 12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	% of A+B+C	Shares pledged or otherwise encumbered Shares	%->Tot.
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.99	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	14105291	12455291	60.65	60.65	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others							
	Sub-Total (A)(1)	7	17590554	15940554	75.64	75.64	0	0.00
(2)	Foreign							
(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Prom. & Prom. Grp. (A)=(A)(1)+(A)(2)	7	17590554	15940554	75.64	75.64	0	0.00

(Applied for

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Scrip Code : 530305

DATE : 30/06/2012

Quarter Ended : JUNE 12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	% of A+B+C	Shares pledged or otherwise encumbered Shares	%->Tot.
(B)	Public Shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others							
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	162	520822	514822	2.23	2.23		
(b)(i)	Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	45347	4217449	2038357	18.13	18.13		
(ii)	Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	12	237471	227171	1.02	1.02		
(c)	Others							
	(1) Non Resident Indians	4102	655745	177195	2.82	2.82		
	(2) Clearing Members	5	380	380	0.00	0.00		
	(3) Hindu Undivided Families	103	32106	32106	0.13	0.13		
	Sub-Total (B)(2)	49731	5663973	2989981	24.35	24.35		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	49731	5663973	2989981	24.35	24.35	NA	NA
	TOTAL (A)+(B)	49738	23254527	18930535	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0		0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0		0.00	NA	NA
(2)	Public	0	0	0		0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	49738	23254527	18930535	100.00	100.00	0	0.00

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Scrip Code : 530305

DATE : 30/06/2012

Quarter Ended : JUNE 12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	% of A+B+C	Shares pledged or otherwise encumbered Shares	%->Tot.
(B)	Public Shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others							
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	162	520822	514822	2.23	2.23		
(b)(i)	Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	45347	4217449	2038357	18.13	18.13		
(ii)	Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	12	237471	227171	1.02	1.02		
(c)	Others							
	(1) Non Resident Indians	4102	655745	177195	2.82	2.82		
	(2) Clearing Members	5	380	380	0.00	0.00		
	(3) Hindu Undivided Families	103	32106	32106	0.13	0.13		
	Sub-Total (B)(2)	49731	5663973	2989981	24.35	24.35		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	49731	5663973	2989981	24.35	24.35	NA	NA
	TOTAL (A)+(B)	49738	23254527	18930535	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0		0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0		0.00	NA	NA
(2)	Public	0	0	0		0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	49738	23254527	18930535	100.00	100.00	0	0.00

Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED SCHEDULE 35 ANNEXURE DATE:30/06/2012

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio / Name/Address	<----- NSDL ----> DP-Id	Client-Id	<-------- CDSL --------> DP-Id	Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018 PRACHI SETTY			47900	1204790000071914			10000	10000	0.04	
2	0000019 SIDHARTHA VASHISHTA			47900	1204790000049071			3457763	3457763	14.87	
3	0154390 VENOD KUMAR AND SONS .			47900	1204790000071855			17500	17500	0.08	
	*** Total ***								3485263	14.99	

PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED SCHEDULE 35 ANNEXURE DATE: 30/06/2012

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio / Name/Address	<----- NSDL ----> DP-Id	Client-Id	<-------- CDSL --------> DP-Id	Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000004 PICCADILY HOTELS PRIVATE LIMITED	IN301063	10063436				38653		38653	0.16	
2	0000009 SOON -N-SURE HOLDINGS LTD	IN301063	10062277				5724702		5724702	24.62	
3	0000084 PUNJAB STATE IND. DEV. CORPN. LTD					1650000			1650000	7.09	
4	0145510 PICCADILY AGRO INDUSTRIES LTD.	IN301063	10064404				6691936		6691936	28.78	
	*** Total ***								14105291	60.65	

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	PICCADILY AGRO INDUSTRIES LTD.	6000000	25.80
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		**6000000**	**25.80**

PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
TOTAL		0	0.00

(I)(c) **PICCADILY SUGAR & ALLIED IND. LTD.**

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2	NAVDISHA REAL ESTATE PVT. LTD.	376978	1.62
3			
4			
5			
6			
7			
8			
9			
10			
TOTAL			1.62

Statement showing details of Depository Receipts (DRs)

(II)(a)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

PARUL ARORA
L.L.B, A.C.S

S.C.O. 64-65, Ist Floor,
Sector 17-A, Madhya Marg,
Chandigarh - 160 017.
Ph.: (O) 0172-2701906
Mobile : 9815976604
E-mail : parularoracs@gmail.com

The Board of Directors
Piccadily Sugar & Allied Industries Limited
Jakhal Road Patran, District Patiala,
Punjab

Subject **RECONCILIATION OF SHARE CAPITAL AUDIT**

1. Quarter Ended :	30th June, 2012
2. ISIN NO:	INE544C01023
3. Face Value :	Rs. 10/- Each
4. Name of the Company :	**Piccadily Sugar & Allied Industries Limited**
5. Registered Office Address :	Jakhal Road Patran, District Patiala, Punajb
6. Correspondence Address :	Chandigarh Technology Park, DLF Building, Plot No. 2, Tower –D, 3rd Floor, Chandigarh-160101
7. Telephone & FaxNos. :	Tel.: 0172-4660994,4660995 Fax : 0172-4660995
8. Email Address :	piccadilygroup34@rediffmail.com

9. Name of Stock Exchanges Where Company's Securities are Listed :

STOCK EXCHANGE, MUMBAI

10. Issued Capital :

No of Shares	% of Total Issued Capital
23254527	100%

11. Listed Capital (Exchange-Wise)
(as per company record)

STOCK EXCHANGE MUMBAI	23254527

12. Held in dematerialized form in CDSL	4196529	18.05%
13. Held in dematerialized form in NSDL	14734006	63.36%
14. Physical	4323992	18.59%
15. Total No. of Shares (12+13+14)	23254527	
16. Reasons for difference if any, between (10&11) (10&15) (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per below : **Not Applicable**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, apital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) : if not, updated upto which date	YES
19. Reference of previous quarter with regards to excess dematerialized shares if any:	NO
20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?	N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:
Not any

Total no. of Demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 days	-		
Pending for more than 21 days	-		

PARUL ARORA
C.P No. 6902
COMPANY SECRETARY

22. Name, telephone & fax no. of Compliance Officer of the Company	**MR.NIKLESH VERMA** TEL.: 0172-4660994,4660995 FAX : 0172-4660995
23. Name, Address, Telephone, Fax No & Registration No.of Auditor	MS. PARUL ARORA SCO 64-65, Sec-17A, Chandigarh. Tel – 0172-2701906 C.P.No. 6902
24. Appointment of common agency for share registery work (if yes Name & Address)	Abhipra Capital Ltd. Ground Floor, Abhipra Complex Dilkhush Industrial Area, A-387, G T Karnal Road, Azadpur, New Delhi.

25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from SE company changed its name etc.)

Company declared as sick company

PARUL ARORA * CP No. 6902 COMPANY SECRETARY

Place : Chandigarh
Date : 13/07/2012

(Parul Arora)
CP No. : 6902