(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED Script/Code : 507498		e,		DATE Quarter	DATE : 31/03/2012 Quarter Ended : MARCH 12	3/2012	2
Category Category of shareholder Number of Shareholders Shareholders	Number of Shareholders	Total Number of Shares	<pre>mber of Total Number of Total Shareholding Shares pledged areholders Number shares held as a percentage of or otherwise</pre>	Total as a p total % of A	Total Shareholding Shares pledged as a percentage of or otherwise total no. of shares encumbered % of A+B % of A+B+C Shares %-5Tot.	Shai or c encu Shai	Shares pledged or otherwise encumbered Shares %-5Tot.
(A) Shareholding of Promoter and Promoter Group			5				
(1) Indian							Ĵ,
 (a) Individuals / Hindu Undivided Family (b) Central Government / State Government(s (c) Bodies Corporate (d) Financial Institutions / Banks (e) Others 	0	3485263 0 14105291 0	3485263 0 12455291 f	14.99 0.00 60.65 0.00	3485263 14.99 14.99 0 0.00 6 0.00 0.00 0 0.00 12455291 60.65 60.65 0 0.00 6 0.00 0.00 0 0.00	0000	0.00
	4 	17500554	15940554 75.64 75.64	75.64	75.64	0 0.00	.00

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(2) Foreig

areholding of Promoter and Promoter Group							
Indian							
(a) Individuals / Hindu Undivided Family	o w	3485263	3485263	14.99	14.99	0 0	0.00
b) Central Government / State Government(s)	0	0	10.75	0.00	0.00	0 0	0.00
-	4	14105291	12455291	60.65	60.65	c	0.00
~ ~	0	0	C	0.00	0.00	0	0.00
e) Others				100 Mile and 100 Mile and	de las des per las com ano de las com ano de sea com das cita com ano com ano com ano com ano des com ano com As com ano de las comos de las comos de sea com das cita com ano com ano com ano com ano de las comos com com co	an ine sig wit an mi n	and the set of the first
Sub-Total (A)(1)	1						
Foreign	11	7 17590554 15940554 75.	15940554 75.64	75.64	64 75.64 0 0.00	0	0.00
	11	17590554	15940554	75.64	75.64	0	0.00
Today Angle (NDTe	11	0	15940554 c	75.64	75.64	0 0	0.00
~~	11	17590554 0	15940554 C	75.64	75.64 0.00 0.00	00 0	0.00
Individuals (NRIs Bodies Corporate Institutions	11	17590554 0 0	15940554 C	75.64 0.00 0.00	75.64 0.00 0.00	000 0	0.00
Individuals (NRIs / Foreign Individuals) Bodies Corporate Institutions Others	E	17590554 0 0	15940554	75.64 0.00 0.00 0.00	75.64 0.00 0.00 0.00	0000	0 0.00
) Individuals (NRIs) Bodies Corporate) Institutions) Others Sub-Total (A)(2)		17590554 0 0 0	15940554 75.64 C 0.00 C 0.00 C 0.00 C 0.00	75.64 0.00 0.00 0.00	75.64 0.00 0.00 0.00	0 000 0	0 0.00

		11 11 11		(0)																			
	GRAND TOTAL $(A) + (B) + (C)$	 Promoter and Promoter Group Public 			(B) = (B)(1) + (B)(2) TOTAL $(A) + (B)$		<pre>(2) Clearing Members (3) Hindu Undivided Families Sub-Total (B)(2)</pre>	<pre>(ii) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh (c) Others (1) Non Resident Indians</pre>	(a) Bodies Corporate (b) (i) Indiv. hldo	(2) Non-institutions	Sub-Total (B)(1)		(g) Foreign Venture Control Tryestors		<pre>(d) Venture Capital Funds</pre> (d) Venture Capital Funds	Financi	-	(1) Institutions	(B) Public Shareholding	- 12		E shareholder	: PICCADILY SUGAR
55965	0	0	0	49843	49836	95865	4114 2 103		157	0		0	0 0	0	0 0	0						A ALLIED INDUSTRIES LIMITED	
23254527	0	0 (0	23254527	5663973	5663973	658241 157 32859	4225144 231574	515000	0	at the state and state and state and state and state and	0	00	0	20	0				of Shares	Number		Ŧ
10000	0	o c	Contract of the second	18923435 J	188	881	177891 157 32859	509998 2040752 221224		0		0	0	0.0	0	0			MIOT DATE	in demateria-	Number of	1. 新闻 新闻 新闻 新闻 新闻 新闻 新闻 新闻 新闻	
	11 11 11 11 11 11 11 11 11			00.00 1	24.36	36	2.83 0.00 0.14	2.22 18.17 1.00		0.00		0.00	0.00	0.00	0.00	0 00			\$ Jf	tota]	Tota	DATE Quart	
「「「「」」」	0.00	0.00			24.36	In succession in case	2.83 0.00 0.14	2.22 18.17 1.00		0.00		0.00	0.00		0.00				% of A+B % of A+B+C	ds a percentage of total no. of shares	Total Shareholding	DATE : 31/03/20 Quarter Ended : MARCH 12	
山村村村村村村村村	NA NA	NA			NA	10 IN IN IN IN INC.			NA								NA	NA	Shares &->	or ot?	Shar	31/03/2012 MARCH 12	
	NA	NA			NA	The second second second			NA	10 11 11 11 11 11 11 11 11 11 11 11 11 1						TAN		NA	Shares %->Tot.	or otherwise	es pledaed		

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10000	16	47900 1204790000071914		. 1 0000018 PRACHI SETTY
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PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED SrleNe Folio 2 0000009 IN301063 10062277 SOON -N-SURE HOLDINGS LTD 1 0000004 IN301063 10063436 PICCADILY HOTELS PRIVATE LIMITED 4 0145510 IN301063 10064404 PICCADILY AGRO INDUSTRIES LTD. 3 0000084 PUNJAB STATE IND. DEV. CORPN. LTD Name/Address Category : promoter & Promoter Group / Indian / Bodies Corporate CIIent-Id <----> DP-Id Client-Id Physical-Hldg 1650000 5724702 6691936 38653 Nsd1 H1dg Cdsl Hldg 5724702 1650000 6691936 Total Hldg 38653 % of Tot. Equity 24.62 28.78 0.16 7.09 Pledged Shares a,

*** Total ***

14105291

60.65

(I)(c) <u>Statement showing Shareholding of persons belonging to the category</u> <u>"Public" and holding more than 1% of the total number of shares</u>

F. NO	Sr. No Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NAVDISHA REAL ESTATE (P)LTD	376978	160
	81		
11			
	3		
TOTAL	AL	376978	1.62

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(1)(d) . Statement showing details of locked-in shares

(II)(a) Statement showing details of Depository Receipts (DRs)

TOTAL	2.	9	8	7	6	5	4	з	2	1	Sr. No:
		1									Sr. No: Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
0						41 - 73 				NIL	Number of outstanding DRs
0					X.	100 M					Number of shares underlying outstanding DRs
0.00		0.00	0.00	0.00	0.00	0,00	0.00	0.00	0.00	0.00	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying

shares are in excess of 1% of the total number of shares

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0.00				
0.00				
0.00				
0.00				9
0.00				8
0.00				7
0.00				6
0.00				S
0.00				4
0.00				ىں ا
0.00			0	.2
0.00			NIL	1
Number of shares Shares underlying outstanding DRs as a underlying outstanding DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Type of outstandi ng DR (ADRs, GDRs, GDRs, SDRs, etc.)	Sr. No. Name of the DR Type of Holder ng DR (ADRs, GDRs, SDRs, etc.)	Sr4No.

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Ms Parul Arora SCO-64-65 First floor Sector 17-A Chandigarh 160017 Acs No. 6902

CERTIFICATE

We have examined all the relevant records, books, registers and papers of Piccadily Sugar & Allied Industries Limited kept at the Registered Office at Jakhal Road, Patran, Distt. Patiala, Punjab produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on such examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 31st March 2012 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

For Ms Parul Arora Company Secretary

Parul Arora C.P. No. 6902

Place: Chandigarh Dated:12/04/2012

SECRETARIAL AUDIT REPORT

1 For Quarter Ended:

31/03/2012

2. ISIN:

3. Face Value:

Name of the Company:

Registered Office Address:

6. Correspondence Address:

7. . Telephone & Fax No.:

INE 544C01023

Rs.10/-

Piccadily Sugar & Allied Industries Limited

Jakhal Road Patran , District Patiala, Punjab Chandigarh Technology Park, DLF Building, Plot No.2, Tower-D, Third Floor , Chandigarh, U.T.160101

0172-4660994,4660995 FAX No. 0172-4660995

piccadilygroup34@rediffmail.com

Email Address:

8.

Names of the Stock Exchanges where the company's securities are listed:

1. The Stock Exchange, Mumbai.

Any other (to specify)

(12)

						No. of	% of Total
						Shares	issued capital
10.	Issued Capital:		- 20192 Q	***		23254527	100%
11.	Listed Capital (Exchange-wise):		25			23254527	100%
	(As per company records) (Same for All Exchanges)						×
12.	Held in dematerialised form in CDSL:	ેટ ક	-	n 1 9 00 .		4196467	18.05
13.	Held in dematerialised form in NSDL:			<u>×</u>	5	14726968	63.33
14.	Physical:		1		prosection and	4331092	18.62
15	Total No. of Shares (12+13+14):	9	6×			23254527	100.00

Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15).

17. Certifying for details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	- An		No. of Sha Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE(Specify Names)
	on u on u ielas	<u>A</u>	NIL				

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture,

18. Register of Members is updated (Yes/No):

If not, updated upto which date:

YES

 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the resons for delay:

Total No. of demat requests	No. of Requests	No. of shares	Reasons for delay	
Confirmed after 21 days	NIL	NIL	N.A.	
Pending for more than 21 days	NIL	NIL	N.A.	

20. Name, Telephone & Fax No. of the Compliance Officer of the Company:

21. Name, Address, Tel. & Fax No., Regn. No. of the Auditor.

22. Appointment of common agency for share registry work : If Yes (Name & Address):

Sh. Niklesh Verma 0172-4660994,4660995, FAX NO. 0172-4660995 MS.PARUL ARORA SCO-64-65 First floor Sector 17-A Chandigarh 160017 Acs No. 6902 ABHIPRA CAPITAL LTD. Ground Floor, Abhipra Complex, Dilkhush Industrial Area, A-387, G.T. Karnal Road, Azadpur, New Delhi.

23. Any other detail that the auditor may like to provide. (e.g. BIFR company)

company declared as Sick Company

PALUL ALOLA CP DN. 6902

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every person having control 8(2) over a company and person 8(2) acting in concert with him	Share holding/v 8(2)	Share holding/voting rights of persons mentioned at(ii) as informed to 8(2)	ersons mentior	ned at(ii) as i	nformed to ta	target company u/s
Piccadily Sugar & Allied Ted	As ON March 31/03/12	As ON March 31/03/11	Changes if Any between (A) & (B)	As on record date for dividend	As on record date for	Changes if any between (D) & (E)
Ltd.	Þ	в	C	(curr.year)	(Prev. year)	F
Sh. Venod Kumar Sharma	x .	572805		D	m	
Smt. Shakti Rani	4	50005	-572805	,	9	t.
Smt Prachi ·	10000	10000	-50005			
Sh. Kartikeya	-	26005	,		3	
M/s Soon & Sure Holdings Ltd.	5724702	5724702	-26005		1	
Sh. Siddhartha Vashshista	3457763	2808948	ı		3	i
M/s Piccadily Hotels Pvt. Ltd.	38653	38653	648815	,		ł
M/s Piccadily Agro Ind Ltd	6691936	6691936	1			Ŧ
PSIDC	1650000	1650000	1		,	Ť
venod Kumar Sharma & Sons	17500	17500		F.		

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Format of Quarterly Report on Corporate Governance

Name of the Company

Piccadily Sugar & Allied Industries Limited

Particulars	Clause of	Complia	Remarks
	Listing	nce	
	Agreement	status	
		(Yes/No/	· · · · · · · · · · · · · · · · · · ·
	· · · · · · · · · · · · · · · · · · ·	N.A.)	
1	2	3	5.
1. Boards of Directors	49 I	Y	
(A) Composition of Board	49 (IA)	Y	
(B) Non-executive Directors'	(IB)	Y	
Compensation & disclosures			
(C) Independent Director	(IC)	Y	
(D) Board Procedure	9 (ID)	Y	
(E) Code of Conduct	9 (IE)	Y	
(F) Term of office of non-executive directors	49 (IF)	Y	
II. Audit Committee	9 (II)	Y	
(A) Qualified & Independent Audit Committee	9 (II A)	Y	
(B) Meeting of Audit Committee	9 (II B)	Y	
(C) Powers of Audit Committee	9 (II C)	Y	
(D) Role of Audit Committee	II (D)	Y	
(E) Review of Information by Audit Committee	49 (IIE)	Y	
III. Audit Reports and Audit Qualifications	49 (III)	NIL	4
IV. Whistle Blower Policy	49 (IV)	-	
V. Subsidiary Companies	49 (V)	-	
VI. Disclosures of contingent liabilities	49 (VI)	Y	
VII. Disclosures	49 (VII)	Y	
(A) Basis of related party transactions	(IIA)	Y	
(B) Board Disclosures	(VII B)	Y	
(C) Proceeds from Initial Public offerings	49 (VII C)	_	
(D) Remuneration of Directors	49 (VII D)	Y	
(E) Management	(VIIE)	Y	
(F) Shareholders	49 (VII F)	Y	
VIII. CEO/CFO Certification	49 (VIII)	-	
X. Report on Corporate Governance	49 (IX)	Y	
X. Compliance	49 (X)	Y	