

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
Scrip Code : 507498

Quarter Ended : MARCH 13

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B+C	Shares pledged or otherwise encumbered % of Total
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(1) Indian

(a) Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.99	0.00
(b) Central Government / State Government(s)	0	0	0	0.00	0.00	0.00
(c) Bodies Corporate	4	13950291	12300291	59.98	59.98	0.00
(d) Financial Institutions / Banks	0	0	0	0.00	0.00	0.00
(e) Others						

Sub-Total (A) (1)

7 17435554 15785554 74.97 74.97 0.00

(2) Foreign

(a) Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0.00
(b) Bodies Corporate	0	0	0	0.00	0.00	0.00
(c) Institutions	0	0	0	0.00	0.00	0.00
(d) Others						

Sub-Total (A) (2)

0 0 0 0.00 0.00 0.00

Total Shareholding of Prom. & Prom. Grp.
(A) = (A) (1) + (A) (2)

7 17435554 15785554 74.97 74.97 0.00

2

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

Category Code Category of Shareholder

Quarter Ended : MARCH 13

(B) Public Shareholding

(1) Institutions

- (a) Mutual Funds / UTI
- (b) Financial Institutions / Banks
- (c) Central Government / State Government(s)
- (d) Venture Capital Funds
- (e) Insurance Companies
- (f) Foreign Institutional Investors
- (g) Foreign Venture Capital Investors
- (h) Others

Sub-Total (B) (1)

(2) Non-Institutions

- (a) Bodies Corporate
- (b) (i) Indiv. hldg. nom. shr. cap. <= Rs. 1 lakh
- (ii) Indiv. hldg. nom. shr. cap. > Rs. 1 lakh
- (c) Others
- (i) Non Resident Indians
- (ii) Clearing Members
- (iii) Hindu Undivided Families

Sub-Total (B) (2)

Total Public Shareholding

(B) = (B) (1) + (B) (2)

(c) Shares held by Custodians and against which

Depository Receipts have been Issued

(1) Promoter and Promoter Group

(2) Public

GRAND TOTAL (A) + (B) + (C)

Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B	Shares pledged or otherwise encumbered
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0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00

151	516075	516075	2.22	2.22
44851	4178663	2020071	17.97	17.97
12	450257	439907	1.94	1.94
4026	642260	168710	2.76	2.76
3	401	401	0.00	0.00
101	31317	31317	0.14	0.14
49144	5818973	3170481	25.03	25.03
49144	5818973	3170481	25.03	25.03
49151	23254527	18956035	100.00	100.00

0	0	0	0.00	0.00
0	0	0	0.00	0.00
0	0	0	0.00	0.00
49151	23254527	18956035	100.00	100.00

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Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

0

PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

Category : Promoter & Promoter Group / Indian / Individuals/HUF

DATE: 31/03/2013

Srl.No	Folio	Name/Address	DP-Id	NSDL Client-Id	CDSL Client-Id	Physical Hldg	NSDL Hldg	CDSL Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000015	PRACHI SETTY									
			47900	1204790000071914		10000			10000	0.04	
2	0100019	SIDHAPATHA VASHISHTA									
			47900	1204790000049071		345761			345761	14.87	
3	0154390	VENOD KUMAR AND SONS									
			47900	1204790000071855		17500			17500	0.08	

*** Total ***

3485261 14.99

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PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No.Folio

Name/Address

DP-ID NSDL Client-ID DP-ID CDSL Client-ID

Physical Hldg

Nsdl Hldg

Cdsl Hldg

Total Hldg

% of Tot. Pledged Equity Shares

DATE: 21/03/2013

PAGE: 1

1 0000004 IN301063 10063436
PICCADILY HOTELS PRIVATE LIMITED
2 0000009 IN301063 10062277
SICOM -N-SURE HOLDINGS LTD
3 0000084
PUNJAB STATE IND. DEV. CORPN. LTD
4 0144510 IN301063 10064404
PICCADILY AGRO INDUSTRIES LTD.

1650000

5569702

5569702

23.95

38653

38653

0.16

669143E

669143E

28.78

*** Total ***

13950291

59.98

0

PICCADILY SUGAR & ALLIED IND. LTD.

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1		376978	1.62
2	NAVDISHA REAL ESTATE PVT. LTD		
3			
4			
5			
6			
7			
8			
9			
10			
TOTAL			1.62

shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

Statement showing details of Depository Receipts (DRs)

(II)(a)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

Quarterly Report on Corporate Governance

Name of the Company

Piccadilly Sugar & Allied Industries Limited

Quarter ending on:

March- 2013

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/ N.A.)	Remarks
1	2	3	
I. Boards of Directors	49 I	Y	
(A) Composition of Board	49 (IA)	Y	
B) Non-executive Directors' Compensation & disclosures	(IB)	Y	
(C) Independent Director	(IC)	Y	
(D) Board Procedure	9 (ID)	Y	
(E) Code of Conduct	9 (IE)	Y	
(F) Term of office of non-executive directors	49 (IF)	Y	
II. Audit Committee	9 (II)	Y	
(A) Qualified & Independent Audit Committee	9 (II A)	Y	
(B) Meeting of Audit Committee	9 (II B)	Y	
(C) Powers of Audit Committee	9 (II C)	Y	
(D) Role of Audit Committee	II (D)	Y	
(E) Review of Information by Audit Committee	49 (II E)	Y	
III. Audit Reports and Audit Qualifications	49 (III)	NIL	
IV. Whistle Blower Policy	49 (IV)	-	
V. Subsidiary Companies	49 (V)	-	
VI. Disclosures of contingent liabilities	49 (VI)	Y	
VII. Disclosures	49 (VII)	Y	
(A) Basis of related party transactions	(IIA)	Y	
(B) Board Disclosures	(VII B)	Y	
(C) Proceeds from Initial Public offerings	49 (VII C)	-	
(D) Remuneration of Directors	49 (VII D)	Y	
(E) Management	(VII E)	Y	
(F) Shareholders	49 (VII F)	Y	
VIII. CEO/CFO Certification	49 (VIII)	-	
IX. Report on Corporate Governance	49 (IX)	Y	
X. Compliance	49 (X)	Y	

PARUL ARORA
L.L.B, A.C.S

S.C.O. 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh - 160 017.
Ph.: (O) 0172-2701906
Mobile : 9815976604
E-mail : parularoracs@gmail.com

CERTIFICATE

We have examined all the relevant records, books, registers and papers of **Piccadilly Sugar & Allied Industries Limited** kept at the Registered Office at Jakhal Road, Patran, Distt. Patiala, Punjab produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on our examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 31st March, 2013 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

Place: Chandigarh
Dated: 15/04/2013

Parul Arora
C.P. No. 6902



PARUL ARORA
L.L.B, A.C.S

S.C.O. 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh - 160 017.
Ph.: (O) 0172-2701906
Mobile : 9815976604
E-mail : parularoracs@gmail.com

The Board of Directors,
Piccadily Sugar & Allied Industries Limited,
Jakhal Road Patran, District Patiala,
Punjab

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended :

31st March , 2013

2. ISIN :

INE 544C01023

3. Face Value :

Rs. 10/- Each

4. Name of the Company :

**Piccadily Sugar & Allied Industries
Limited**

5. Registered Office Address :

Jakhal Road Patran, District Patiala,
Punjab

6. Correspondence Address :

Piccadily Sugar & Allied Industries Limited

Chandigarh Technology Park,DLF
Building,Plot No.2, Tower-D, Third Floor
,Chandigarh, U.T.160101

7. Telephone & FaxNos. :

0172-4660994,4660995

FAX No, 0172-4660995



8. Email Address :

piccadilygroup34@rediffmail.com

9. Name of Stock Exchanges Where Company's Securities are Listed :

The Stock Exchange, Mumbai.

10. Issued Capital :

No of Shares	% of Total Issued Capital
23254527	100%

11. Listed Capital (Exchange-Wise)
(as per company record)

The Stock Exchange, Mumbai.	23254527
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12. Held in dematerialized form in CDSL :

4174469 17.95%

13. Held in dematerialized form in NSDL :

14781566 63.56%

14. Physical

4298492 18.48%

15. Total No. of Shares (12+13+14)

23254527

16. Reasons for difference if any, between
(10&11) (10&15) (11&15)

N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per below
: **Not Applicable**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

YES

19. Reference of previous quarter with regards
to excess dematerialized shares if any;

NO

20. Has the Company resolved the matter
mentioned in point no. 19 above in the
quarter? If not reason why?

N.A.



21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay :

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-	-	N.A.
Pending for more than 21 days	-	-	N.A.

22. Name, telephone & fax no. of
Compliance Officer of the Company

Sh. Niklesh Verma

Tel- 0172-4660994, 4660995,
Fax – 0172-4660995

23. Name, Address, Telephone, Fax No
& Registration No. of Auditor

PARUL ARORA

SCO-64-65, First floor, Sector 17A

CHANDIGARH - 160017

Tel – 0172-2701906

CP No. 6902

24. Appointment of common agency for share
Registry work (if yes Name & Address)

ABHIPRA CAPITAL LTD.
Ground Floor, Abhipra Complex,
Dilkhush Industrial Area, A-387, G.T.
Karnal Road, Azadpur, New Delhi.

25. Any other details that the Auditor may
like (BIFR ,Delisting from SE changed its
name etc.)

company declared as Sick Company

Place : Chandigarh

Date : 15.04.2013

PARUL ARORA

(CP No. 6902)

