

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

DATE : 31/03/2014
 Quarter Ended : MARCH2014

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B & of A+B+C	Shares pledged or otherwise encumbered	% of A+B & of A+B+C Shares %->Tot.
---------------	-------------------------	------------------------	------------------------	--	---	--	------------------------------------

(A) Shareholding of Promoter and Promoter Group

(1) Indian							
(a)	Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.99	0 0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0 0.00
(c)	Bodies Corporate	4	13950291	12300291	59.98	59.98	0 0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0 0.00
(e)	Others						
Sub-Total (A) (1)		7	17435554	15785554	74.97	74.97	0 0.00

(2) Foreign							
(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0 0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0 0.00
(c)	Institutions	0	0	0	0.00	0.00	0 0.00
(d)	Others						
Sub-Total (A) (2)		0	0	0	0.00	0.00	0 0.00
Total Shareholding of Prom. & Prom. Grp. (A) = (A) (1) + (A) (2)		7	17435554	15785554	74.97	74.97	0 0.00



Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	

M. J. Singh



Picadilly Sugar & Allied Products

PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 31/03/2014

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio	Name/Address	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	CdsI Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018	PRACHI SETTY			47900	12047900000071914			10000	10000	0.04	
2	0000019	SIDHARTHA VASHISHTA			47900	12047900000049071		3457763	3457763	14.87		
3	0154390	VENOD KUMAR AND SONS			47900	12047900000071855		17500	17500	0.08		
*** Total ***										3485263	14.99	



PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 31/03/2014

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio	Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares	
1	0000004	PICCADILLY HOTELS PRIVATE LIMITED	IN301063	10063436				38653		38653	0.16		
2	0000009	SOON -N-SURE HOLDINGS LTD	IN301063	10062277			1650000	5569702		6691936	28.78		
3	0000084	PUNJAB STATE IND. DEV. CORPN. LTD											
4	0145510	PICCADILLY AGRO INDUSTRIES LTD.	IN301063	10064404									
*** Total ***											13950291	59.98	



Introductory sub-table (I)(a)

Name of the Company: PICCADILY SUGAR & ALLIED INDUSTRIES LTD.

Scrip Code, Name of the scrip, class of security: 507498

Quarter ended: March 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company
		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	67150	NIL	NIL	0.29
Total	67150	0	0	0.29

Outstanding convertible securities:- No. of outstanding securities

Held by promoter/promoter group	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	0	0	0	0

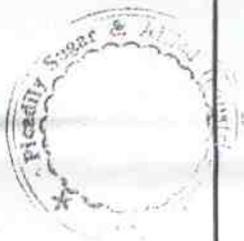
Warrants:- No. of warrants

Held by promoter/promoter group	No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants
		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	0	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

23254527

[Handwritten Signature]



PICCADILLY SUGAR & ALLIED IND. LTD.(507498)

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NAVDISHA REAL ESTATE PVT. LTD.	281559	1.21
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
TOTAL		281559	1.21

[Handwritten Signature]



PICCADILY SUGAR & ALLIED IND. LTD.(507498)

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NTL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
TOTAL		0	0.00

[Handwritten Signature]



(I) (d) Statement showing details of locked-in shares
Srl.No Name of the shareholder

Number of Shares
Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)

*** Total ***

00

0.00000

Aditya



PICCADILY SUGAR & ALLIED INDUSTRIES . LTD.(507498)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

Handwritten signature



PICCADILY SUGAR & ALLIED INDUSTRIES LTD. (507498)

(11)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL			0.00
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10			0	0.00
TOTAL				

[Handwritten Signature]


PARUL ARORA
L.L.B, A.C.S

S.C.O. 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh - 160 017.
Ph.: (O) 0172-2701906
Mobile : 9815976604
E-mail : parularoracs@gmail.com

CERTIFICATE UNDER CLAUSE 47 OF THE LISTING AGREEMENT

FOR THE HALF YEAR ENDED 31ST MARCH, 2014.

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED** maintained by Abhipra Capital Limited, New Delhi pertaining to transfer of equity shares of the company for the period from 1st day of October, 2013 to 31st day of March, 2014 for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by, Piccadily Sugar & Allied Industries Limited with BSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on 31st March, 2014 :

A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from 1st day of October, 2013 to 31st day of March, 2014 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

Date :11/04/2014
Place: Chandigarh


Parul Arora
CP.No. 6902

PARUL ARORA
L.L.B, A.C.S

S.C.O. 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh - 160 017.
Ph.: (O) 0172-2701906
Mobile : 9815976604
E-mail : parularoracs@gmail.com

The Board of Directors
Piccadily Sugar & Allied Industries Limited
Jakhal Road Patran, District Patiala,
Punjab

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended :	31 st March, 2014				
2. ISIN NO:	INE544C01023				
3. Face Value :	Rs. 10/- Each				
4. Name of the Company :	Piccadily Sugar & Allied Industries Limited				
5. Registered Office Address :	Jakhal Road Patran, District Patiala, Punajb				
6. Correspondence Address :	Chandigarh Technology Park, DLF Building, Plot No. 2, Tower -D, 3 rd Floor, Chandigarh-160101				
7. Telephone & FaxNos. :	Tel.: 0172-4660994,4660995 Fax : 0172-4660995				
8. Email Address :	piccadilygroup34@rediffmail.com				
9. Name of Stock Exchanges Where Company's Securities are Listed :	STOCK EXCHANGE, MUMBAI				
10. Issued Capital :	<table border="1"><thead><tr><th>No of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>23254527</td><td>100%</td></tr></tbody></table>	No of Shares	% of Total Issued Capital	23254527	100%
No of Shares	% of Total Issued Capital				
23254527	100%				
11. Listed Capital (Exchange-Wise) (as per company record)	STOCK EXCHANGE MUMBAI 23254527				



12. Held in dematerialized form in CDSL	4206501	18.09%
13. Held in dematerialized form in NSDL	14768234	63.51%
14. Physical	4279792	18.40%
15. Total No. of Shares (12+13+14)	23254527	
16. Reasons for difference if any, between (10&11) (10&15) (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per below : **Not Applicable**

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) : if not, updated upto which date	YES
19. Reference of previous quarter with regards to excess dematerialized shares if any:	NO
20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?	N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Not any

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-		
Pending for more than 21 days	-		



22. Name, telephone & fax no. of
Compliance Officer of the Company

MR.NIKLESH VERMA

TEL.: 0172-4660994,4660995
FAX : 0172-4660995

23. Name, Address, Telephone, Fax No
& Registration No.of Auditor

MS. PARUL ARORA

SCO 64-65, Sec-17A, Chandigarh.

Tel – 0172-2701906

C.P.No. 6902

24. Appointment of common agency
for share registry work (if yes
Name & Address)

Abhipra Capital Ltd.
Ground Floor, Abhipra Complex
Dilkhush Industrial Area,
A-387, G T Karnal Road,
Azadpur, New Delhi.

25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from SE
company changed its name etc.)

Company declared as sick company

Place : Chandigarh

Date : 11/04/2014

(Parul Arora)

CP No. : 6902



Piccadilly Sugar & Allied Ind Ltd. SAST Report (Company No 507498) as 31/03/2014

Name of the promoter(s) or every person having control over a company and person acting in concert with him	Share holding/voting rights of persons mentioned at(ii) as informed to target company u/s 8(2)					
	As ON March 31/03/14	As ON March 31/03/09	Changes if Any between (A) & (B)	As on record date for dividend (curr. year)	As on record date for dividend (Prev. year)	Changes if any between (D) & (E)
	A	B	C	D	E	F
Piccadilly Sugar & Allied Ind Ltd.	10000	10000	-	-	-	-
Smt Prachi	3457763	3457763	-	-	-	-
Sh. Siddhartha Vashshista	17500	17500	-	-	-	-
Venod Kumar & Sons	38653	38653	-	-	-	-
M/s Piccadilly Hotels Pvt. Ltd.	5569702	5569702	-	-	-	-
M/s Soon & Sure Holdings Ltd.	1650000	1650000	-	-	-	-
PSIDC	6691936	6691936	-	-	-	-
M/s Piccadilly Agro Ind Ltd						



Format of Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company: **PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED (507498)**
 Quarter ending on: **March 2014**

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I	Y	
(A) Composition of Board	49(IA)	Y	
(B) Non-executive Directors' Compensation & Disclosures	49 (IB)	Y	
(C) Other Provisions as to Board and Committees	49 (IC)	Y	
D) Code of Conduct	(49 (ID)	Y	
II. Audit Committee	49 (II)	Y	
(A) Qualified & Independent Audit Committee	49 (IIA)	Y	
(B) Meeting of Audit Committee	49 (IIB)	Y	
(C) Powers of Audit Committee	49 (IIC)	Y	
(D) Role of Audit Committee	49 II(D)	Y	
(E) Review of Information by Audit Committee	49 (IIE)	Y	
III. Subsidiary Companies	49 (III)	N.A	
IV. Disclosures	49 (IV)	Y	
(A) Basis of Related Party Transactions	49 (IV A)	N.A	
(B) Disclosure of Accounting Treatment	49 (IV B)	Y	
(C) Board Disclosures	49 (IV C)	N.A	
(D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc.	49 (IV D)	N.A	
(E) Remuneration of Directors	49 (IV E)	Y	
(F) Management	49 (IV F)	Y	
(G) Shareholders	49 (IV G)	Y	
V. CEO/CFO Certification	49 (V)	Y	
VI. Report on Corporate Governance	49 (VI)	Y	
VII. Compliance	49 (VII)	Y	



[Handwritten signature]