piccadily

Dated: 14.04.2015

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Company No.507498

Dear Sir,

Please find enclosed herewith the following:

1. Shareholding Pattern under Clause 35 of Listing Agreement.
2. Certificate under Clause 47 of Listing Agreement.
3. Secretarial Audit Report.
4. Report under section 8(2)SAST.
5. Report on Corporate Governance U/C 49of the Listing Agreement.

We shall be happy to provide any other information as may be required by the Exchange.

Yours faithfully,
For Piccadily Sugar & Allied Industries Ltd.

Group Secretary

Piccadily Sugar & Allied Industries Ltd.

Regd. Office & Factory : Jakhal Road, Patran, Distt. Patiala (Punjab) - 147 001
Phone : 91+01764+242500, 242027, 242020, Fax : 91+01764+242500, 242501

Corp. Office : Chandigarh Technology Park, DLF Building, Plot No. 2,
Tower - D, Third Floor, Chandigarh, U.T. 160101
Phone : 0172-4660994, 4660995 Fax : 0172-4660995

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED — DATE : 31/03/2015

Scrip Code : 507498 — Quarter Ended : MARCH15

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	% of A+B+C	Shares pledged or otherwise encumbered Shares	%->Tot.
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.99	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	13950291	13950291	59.98	59.98	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others							
	Sub-Total (A)(1)	6	17435554	17435554	74.97	74.97	0	0.00
(2)	Foreign							
(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Prom. & Prom. Grp. (A)=(A)(1)+(A)(2)	6	17435554	17435554	74.97	74.97	0	0.00

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Scrip Code : 507498

DATE : 31/03/2015

Quarter Ended : MARCH15

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	% of A+B+C	Shares pledged or otherwise encumbered Shares	%->Tot.
							NA	NA
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others							
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
							NA	NA
(2)	Non-institutions							
(a)	Bodies Corporate	139	235885	229985	1.02	1.02		
(b)(i)	Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	43936	4251103	2130611	18.28	18.28		
(ii)	Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	19	645642	635292	2.78	2.78		
(c)	Others							
	(1) Non Resident Indians	3927	636715	169665	2.74	2.74		
	(2) Clearing Members	5	302	302	0.00	0.00		
	(3) Hindu Undivided Families	116	49326	49326	0.21	0.21		
	Sub-Total (B)(2)	48142	5818973	3215181	25.03	25.03		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	48142	5818973	3215181	25.03	25.03	NA	NA
	TOTAL (A)+(B)	48148	23254527	20650735	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0		0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0		0.00	NA	NA
(2)	Public	0	0	0		0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	48148	23254527	20650735	100.00	100.00	0	0.00

Introductory sub-table (I)(a)

Name of the Company: Piccadily Sugar & Allied Industried Ltd.

Scrip Code, Name of the scrip, class of security: 507498

Quarter ended: 31st MARCH 2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public		NIL	NIL
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	23254527

Piccadily Sugar & Allied Industries Ltd.

PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED SCHEDULE 35 ANNEXURE DATE: 31/03/2015 PAGE: 1

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio / Name/Address	<----- NSDL ----> DP-Id	Client-Id	<------- CDSL --------> DP-Id	Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018 PRACHI SETTY			47900	1204790000071914			10000	10000	0.04	
2	0000019 SIDHARTHA VASHISHTA			47900	1204790000049071			3457763	3457763	14.87	
3	0154390 VENOD KUMAR AND SONS .			47900	1204790000071855			17500	17500	0.08	
	*** Total ***								3485263	14.99	

PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED SCHEDULE 35 ANNEXURE DATE: 31/03/2015 PAGE: 1

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio / Name/Address	<----- NSDL ----> DP-Id	Client-Id	<------- CDSL --------> DP-Id	Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000004 PICCADILY HOTELS PRIVATE LIMITED			IN301063	10063436		38653		38653	0.16	
2	0000009 SOON -N-SURE HOLDINGS LTD			IN301063	10062277		5569702		5569702	23.95	
3	0145510 PICCADILY AGRO INDUSTRIES LTD.			IN301063	10064404		8341936		8341936	35.87	
	*** Total ***						13950291			59.98	

PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
			0.00
	TOTAL	0	0.00

Piccadily Sugar & Allied Industries Ltd.

PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(I)(c)	Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
			0.00
	TOTAL	0	0.00

PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL		**0**	**0**	**0.00**

Piccadily Sugar & Allied Industries Ltd.

PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL		**0**	**0**	**0.00**

PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(I)(d) Statement showing details of locked-in shares

Sr. No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
			0.00
			0.00
TOTAL		**0**	0.00

KANWALJIT SINGH
B.Com,F.C.S.

SCO 64-65, Ist Floor,
Sector 17-A, Madhya Marg,
Chandigarh- 160017.
Off : 0172-2701906
Mobile: 9915343212
E-mail: kanwalcs@gmail.com

CERTIFICATE

We have examined all the relevant records, books, registers and papers of Piccadily Sugar & Allied Industries Limited kept at the Registered Office at Jakhal Road, Patran, Distt. Patiala, Punjab produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on such examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 31st March 2015 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

Place: Chandigarh
Dated: 14/04/2015

Kanwaljit Singh
C.P. No. 5870

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended: 3/31/2015
2. ISIN: INE 544C01023
3. Face Value: Rs.10/-
4. Name of the Company: Piccadily Sugar & Allied Industries Limited
5. Registered Office Address: Jakhal Road Patran , District Patiala, Punjab
6. Correspondence Address: Chandigarh Technology Park,DLF Building,Plot No.2, Tower-D, Third Floor ,Chandigarh, U.T.160101
7. Telephone & Fax No.: 0172-4660994,4660995
   FAX No. 0172-4660995
8. Email Address: piccadilygroup34@rediffmail.com
9. Names of the Stock Exchanges where the company's securities are listed:

   1. The Stock Exchange, Mumbai.

		No. of Shares	% of Total issued capital
10.	Issued Capital:	23254527	100%
11.	Listed Capital (Exchange-wise): (As per company records) (Same for All Exchanges)	23254527	100%
12.	Held in dematerialised form in CDSL:	4377122	18.82
13.	Held in dematerialised form in NSDL:	16273613	69.98
14.	Physical:	2603792	11.20
15.	Total No. of Shares (12+13+14):	23254527	100.00

16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15):
17. Certifying for details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shar	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE(Specify Names)
		NIL				

KANWALJIT SINGH * CP No. 5870 * COMPANY SECRETARY

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture,
Any other (to specify).

18. Register of Members is updated (Yes/No): YES

If not, updated upto which date: N.A.

19. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the resons for delay:

Total No. of demat requests	No. of Req	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

20. Name, Telephone & Fax No. of the Compliance Officer of: Sh. Niklesh Verma
0172-4660994,4660995,
FAX NO. 0172-4660995

21. Name, Address, Tel. & Fax No., Regn. No. of the Auditor: Mr.Kanwaljit Singh
SCO-64-65 First floor
Sector 17-A
Chandigarh 160017
CP No. 5870
FCS No.5901

22. Appointment of common agency for share registry work : ABHIPRA CAPITAL LTD.
Ground Floor, Abhipra Complex,
Dilkhush Industrial Area,
A-387, G.T. Karnal Road,
Azadpur, New Delhi.

23. Any other detail that the auditor may like to provide. (e.g. company declared as Sick Company

DATED: 15.04.2015
PLACE: CHANDIGARH

(KANWALJIT SINGH)
COMPANY SECRETARY

KANWALJIT SINGH C.P. No. 5870 COMPANY SECRETARY

Piccadily Sugar & Allied Ind Ltd. SAST Report (Company No 507498) as 31/03/2015

Name of the promoter(s) or every person having control over a company and person acting in concert with him	Share holding/voting rights of persons mentioned at(ii) as informed to target company u/s 8(2)					
Piccadily Sugar & Allied Ind Ltd.	As ON March 31/03/15	As ON March 31/03/14	Changes if Any between (A) & (B)	As on record date for dividend (curr.year)	As on record date for dividend (Prev. year)	Changes if any between (D) & (E)
	A	B	C	D	E	F
Smt Prachi	10000	10000	-	-	-	-
Sh. Siddhartha Vashshista	3457763	3457763	-	-	-	-
Venod Kumar & Sons	17500	17500	-	-	-	-
M/s Piccadily Hotels Pvt. Ltd.	38653	38653	-	-	-	-
M/s Soon & Sure Holdings Ltd.	5569702	5569702	-	-	-	-
PSIDC	0	1650000	1650000	-	-	-
M/s Piccadily Agro Ind Ltd	8341936	6691936	1650000	-	-	-

Format of Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company:PICCADILY SUGAR & ALLIED INDUSTRIES LTIMITED (507498)
Quarter ending on: March 2015

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I	Y	
(A) Composition of Board	49(IA)	Y	
(B) Non-executive Directors' Compensation & Disclosures	49 (IB)	Y	
(C) Other Provisions as to Board and Committees	49 (IC)	Y	
D) Code of Conduct	(49 (ID)	Y	
II. Audit Committee	49 (II)	Y	
(A)Qualified & Independent Audit Committee	49 (IIA)	Y	
(B)Meeting of Audit Committee	49 (IIB)	Y	
(C)Powers of Audit Committee	49 (IIC)	Y	
(D)Role of Audit Committee	49 II(D)	Y	
(E)Review of Information by Audit Committee	49 (IIE)	Y	
III. Subsidiary Companies	49 (III)	N.A	
IV. Disclosures	49 (IV)	Y	
(A) Basis of Related Party Transactions	49 (IV A)	N.A	
(B) Disclosure of Accounting Treatment	49 (IV B)	Y	
(C) Board Disclosures	49 (IV C)	N.A	
(D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc.	49 (IV D)	N.A	
(E) Remuneration of Directors	49 (IV E)	Y	
(F) Management	49 (IV F)	Y	
(G) Shareholders	49 (IV G)	Y	
V.CEO/CFO Certification	49 (V)	Y	
VI. Report on Corporate Governance	49 (VI)	Y	
VII. Compliance	49 (VII)	Y	

Piccadily Sugar & Allied Industries Ltd.