

piccadily

Dated: 12.01.2015

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Company No.507498

Dear Sir,

Please find enclosed herewith the following:


1. Shareholding Pattern under Clause 35 of Listing Agreement.
2. Secretarial Audit Report.
3. Corporate Governance Report under Clause 47 of Listing Agreement.

We shall be happy to provide any other information as may be required by the
Exchange.

Thanking you,

Yours faithfully,
For Piccadily Sugar & Allied Industries Ltd.

Group Secretary



Piccadily Sugar & Allied Industries Ltd.

Regd. Office : Jakhal Road, Patran, Distt. Patiala (Punjab) - 147 001

& Factory Phone : 91+01764+242500, 242027, 242020, Fax : 91+01764+242500, 242501

Corp. Office : Chandigarh Technology Park, DLF Building, Plot No. 2,

Tower - D, Third Floor, Chandigarh, U.T. 160101

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Scrip Code : 507498

Quarter Ended : DEC14

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B	Shares pledged or otherwise encumbered % of A+B+C	Shares %->Tot.
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(A) Shareholding of Promoter and Promoter Group

(1) Indian

(a) Individuals / Hindu Undivided Family	3	3485263	3485263	14.99	14.98	0	0.00
(b) Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c) Bodies Corporate	3	13950291	13950291	59.98	59.98	0	0.00
(d) Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e) Others							

Sub-Total (A) (1)

6	17435554	17435554	74.97	74.97	0	0.00
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(2) Foreign

(a) Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b) Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c) Institutions	0	0	0	0.00	0.00	0	0.00
(d) Others							

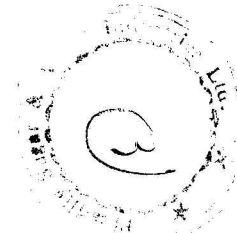
Sub-Total (A) (2)

0	0	0	0.00	0.00	0	0.00
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Total Shareholding of Prom. & Prom. Grp.

6	17435554	17435554	74.97	74.97	0	0.00
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(A)=(A) (1)+(A) (2)



(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : PICCADILY SUGAR & ALLIED INDUSTRIES LIMITED

Scrip Code : 507498

Quarter Ended : DEC14

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares % of A+B % of A+B+C	Shares pledged or otherwise encumbered Shares %->Tot.
(B) Public Shareholding						NA NA
(1) Institutions						NA NA
	(a) Mutual Funds/ UTI	0	0	0	0.00 0.00	
	(b) Financial Institutions / Banks	0	0	0	0.00 0.00	
	(c) Central Government / State Government(s)	0	0	0	0.00 0.00	
	(d) Venture Capital Funds	0	0	0	0.00 0.00	
	(e) Insurance Companies	0	0	0	0.00 0.00	
	(f) Foreign Institutional Investors	0	0	0	0.00 0.00	
	(g) Foreign Venture Capital Investors	0	0	0	0.00 0.00	
	(h) Others					
	Sub-Total (B) (1)	0	0	0	0.00 0.00	
(2) Non-institutions						NA NA
	(a) Bodies Corporate	142	267494	261594	1.15 1.15	
	(b) (i) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	44117	4263202	2138010	18.34 18.34	
	(ii) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	20	584809	574459	2.52 2.52	
	(c) Others					
	(1) Non Resident Indians	3940	650400	182200	2.80 2.80	
	(2) Clearing Members	7	3621	3621	0.01 0.01	
	(3) Hindu Undivided Families	112	49447	49447	0.21 0.21	
	Sub-Total (B) (2)	48338	5818973	3209331	25.03 25.03	
	Total Public Shareholding	48338	5818973	3209331	25.03 25.03	NA NA
	(B) = (B) (1)+(B) (2)					
	TOTAL (A)+(B)	48344	23254527	20644885	100.00 100.00	
(C) Shares held by Custodians and against which Depository Receipts have been issued						NA NA
	(1) Promoter and Promoter Group	0	0	0	0.00	NA NA
	(2) Public	0	0	0	0.00	NA NA
	GRAND TOTAL (A)+(B)+(C)	48344	23254527	20644885	100.00 100.00	0 0.00



Introductory sub-table (I)(a)

Name of the Company: Piccadilly Sugar & Allied Industried Ltd.

Scrip Code, Name of the scrip, class of security: 507498

Quarter ended: december 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	67150	NIL	0.29
Total	67150	0	0.29

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public		NIL	NIL
Total	0	0	0

Total paid-up capital of the company,
assuming full
conversion of warrants and
convertible securities

23254527

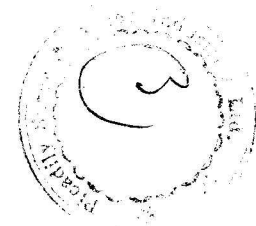


Sr.No	Notes
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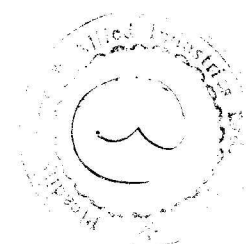
Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio	<----- NSDL ----->	<----- CDSL ----->	Physical	Nsdl	Cdsl	Total	% of Tot.	Pledged
Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Hldg	Hldg	Hldg	Equity	Shares
1	0000018		47900	12047900000071914		10000	10000	0.04	
	PRACHI SETTY								
2	0000019		47900	12047900000049071		3457763	3457763	14.87	
	SIDHARTHA VASHISHTA								
3	0154390		47900	12047900000071855		17500	17500	0.08	
	VENOD KUMAR AND SONS .								
*** Total ***							3485263	14.99	



Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio	<----- NSDL ----->	<----- CDSL ----->	Physical	Nsdl	Cdsl	Total	% of Tot.	Pledged
	Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Hldg	Hldg	Hldg	Equity
1	0000004	IN301063	10063436			38653		38653	0.16
	PICCADILY HOTELS PRIVATE LIMITED								
2	0000009	IN301063	10062277			5569702		5569702	23.95
	SOON -N-SURE HOLDINGS LTD								
3	0145510	IN301063	10064404			8341936		8341936	35.87
	PICCADILY AGRO INDUSTRIES LTD.								
*** Total ***							13950291	59.98	



PICCADILY SUGAR & ALLIED IND. LTD.(507498)

(I)(c) <u>Statement showing Shareholding of persons belonging to the category</u>			
<u>"Public" and holding more than 5% of the total number of shares</u>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
			0.00
	TOTAL	0	0.00

3

PICCADILY SUGAR & ALLIED IND. LTD.(507498)

(I)(c) <u>Statement showing Shareholding of persons belonging to the category</u>			
<u>"Public" and holding more than 1% of the total number of shares</u>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7.			0.00
8			0.00
9			0.00
10			0.00
			0.00
	TOTAL	0	0.00



PICCADILY SUGAR & ALLIED INDUSTRIES . LTD.(507498)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 5% of the total number of shares

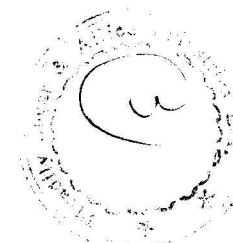
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL		0	0	0.00



PICCADILY SUGAR & ALLIED INDUSTRIES . LTD.(507498)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL		0	0	0.00



PICCADILY SUGAR & ALLIED INDUSTRIES . LTD.(507498)

(II)(a) Statement showing details of Depository Receipts (DRs)

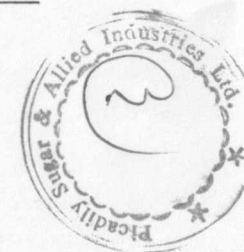
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL		0	0	0.00



PICCADILY Sugar & Allied INDUSTRIES . LTD.(507498)

(I)(d) Statement showing details of locked-in shares

Sr. No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
			0.00
			0.00
TOTAL		0	0.00



KANWALJIT SINGH
B.Com,F.C.S.

SCO 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh- 160017.
Off : 0172-2701906
Mobile: 9915343212
Email: kanwales@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For the quarter ended : 31.12.2014
2. ISIN : INE 544C01023
3. Face Value : Re. 10/-
4. Name of the Company : Piccadily Sugar & Allied Industries Limited
5. Registered Office Address : Jakhal Road Patran , District Patiala,
Punjab
6. Correspondence Address : Chandigarh Technology Park,
DLF Building, Plot no 2, Tower D,
Third Floor, Chandigarh-160101
7. Telephone & Fax No. : Tel. No. 91 - 172 - 4660994,4660995
Fax No. 91 - 172 - 4660995
8. E-Mail Address : Piccadilygroup34@redifmail.com
9. Name of Stock Exchanges where : BSE Ltd.
the Company's securities are listed

[Handwritten signature]

10. Issued Capital : Rs. 232545270

<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
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23254527	100.00%
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11. Listed Capital (Exchange-wise) (as per Company records) : 23254527 100.00%

12. Held in dematerialized form in CDSL : 4358298 18.74%

13. Held in dematerialized form in NSDL : 16286587 70.04%

14. Physical : 2609642 11.22%

15. Total No. of Shares (12+13+14) : 23254527 100.000%

16. Reasons for difference, if any, between (10 & 11) : NA

(10 & 15) : NA

(11 & 15) : NA

17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below :- NIL

18. Register of members is updated : Yes
(Yes/No)
19. Reference of previous quarter with : NA
regards to excess dematerialized
shares, if any
20. Has the Company resolved the : N.A.
matter mentioned in point No. 19
above in the current quarter ? If not,
reason why ?
21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reason for delay :

	No. of request	No. of shares	Reasons for delay
Total No. of demat requests	N.A.	N.A.	N.A.
Confirmed after 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the : Sh. Niklesh Verma
Compliance Officer of the Company Tel. 91 - 172 - 4660994,995
Fax 91 - 172 - 4660995
23. Name, Address, Tel. & Fax No., : Mr. Kanwaljit Singh
Regn. No. of the Auditor S.C.O. 64-65, 1st Floor,
Sector 17-A,
CHANDIGARH - 160 017
Mobile - 9915343212
CP No. 5870
24. Appointment of Common Agency : Abhipra Capital Limited,
for Shares Registry Work (if yes, Ground Flor, Abhipra Complex,
Name & Address) Dilkhush Industrial Area,
A 387, GT Karnal Road,
Azadpur, New Delhi
25. Any other detail that the auditor may : NIL
Like to provide

Place : CHANDIGARH
Date : 15.01.2015

(KANWAL JIT SINGH)

Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company: Piccadilly Sugar & Allied Industries Limited
Quarter ending on: December 2014

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I	Y	
(A) Composition of Board	49(IA)	Yes	
(B) Non-executive Directors' Compensation & Disclosures	49 (IB)	Yes	
(C) Other Provisions as to Board and Committees	49 (IC)	Yes	
D) Code of Conduct	49 (ID)	Yes	
II. Audit Committee	49 (II)		
(A) Qualified & Independent Audit Committee	49 (IIA)	Yes	
(B) Meeting of Audit Committee	49 (IIB)	Yes	
(C) Powers of Audit Committee	49 (IIC)	Yes	
(D) Role of Audit Committee	49 II(D)	Yes	
(E) Review of Information by Audit Committee	49 (IIE)	Yes	
III. Subsidiary Companies	49 (III)	Yes	
IV. Disclosures	49 (IV)		
(A) Basis of Related Party Transactions	49 (IV A)	Yes	
(B) Disclosure of Accounting Treatment	49 (IV B)	Yes	
(C) Board Disclosures	49 (IV C)	Yes	
(D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc.	49 (IV D)	N.A.	
(E) Remuneration of Directors	49 (IV E)	Yes	
(F) Management	49 (IV F)	Yes	
(G) Shareholders	49 (IV G)	Yes	
V.CEO/CFO Certification	49 (V)	Yes	
VI. Report on Corporate Governance	49 (VI)		
VII. Compliance	49 (VII)	Yes	



Note:

- 1) The details under each head shall be provided to incorporate all the information required as per the provisions of the Clause 49 of the Listing Agreement.
- 2) In the column No.3, compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the Clause 49 I of the Listing Agreement, "Yes" may be indicated. Similarly, in case the company has no related party transactions, the words "N.A." may be indicated against 49 (IV A).
- 3) In the remarks column, reasons for non-compliance may be indicated. For example, in case of requirement related to circulation of information to the shareholders, which would be done only in the AGM/EGM, it might be indicated in the "Remarks" column as – "will be complied with at the AGM". Similarly, in respect of matters which can be complied with only where the situation arises, for example, "Report on Corporate Governance" is to be a part of Annual Report only, the words "will be complied in the next Annual Report" may be indicated.