

piccadily

Dated: 13.07.2015

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Company No. Compliance of Listing Agreement (507498)

Dear Sir,

Please find enclosed herewith the following:

1. Shareholding Pattern under Clause 35 of Listing Agreement.
2. Secretarial Audit Report.
3. Corporate Governance Report under Clause 47 of Listing Agreement.

We shall be happy to provide any other information as may be required by the Exchange.

Thanking you,

Yours faithfully,
For Piccadily Sugar & Allied Industries Ltd.

Group Secretary



Piccadily Sugar & Allied Industries Ltd.

Regd. Office : Jakhal Road, Patran, Distt. Patiala (Punjab) - 147 001
& Factory Phone : 91+01764+242500, 242027, 242020, Fax : 91+01764+242500, 242501

Corp. Office : Chandigarh Technology Park, DLF Building, Plot No. 2,
Tower - D, Third Floor, Chandigarh, U.T. 160101
Phone : 0172-4660994, 4660995 Fax : 0172-4660995

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED
 Scrip Code : 507498

Quarter Ended : JUNE15

Category	Category of shareholder Code	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares encumbered	Shares pledged or otherwise
=====						
(A) Shareholding of Promoter and Promoter Group						
=====						

(1) Indian

- (a) Individuals / Hindu Undivided Family
- (b) Central Government / State Government(s)
- (c) Bodies Corporate
- (d) Financial Institutions / Banks
- (e) Others

Sub-Total (A) (1)

(2) Foreign

- (a) Individuals (NRIs / Foreign Individuals)
- (b) Bodies Corporate
- (c) Institutions
- (d) Others

Sub-Total (A) (2)

Total Shareholding of Prom. & Prom. Grp.
 (A) = (A) (1) + (A) (2)

3	3485263	3485263	14.99	14.99	0	0.00
0	0	0	0.00	0.00	0	0.00
3	13950291	13950291	59.98	59.98	0	0.00
0	0	0	0.00	0.00	0	0.00
6	17435554	17435554	74.97	74.97	0	0.00

0	0	0	0.00	0.00	0	0.00
0	0	0	0.00	0.00	0	0.00
0	0	0	0.00	0.00	0	0.00
0	0	0	0.00	0.00	0	0.00
6	17435554	17435554	74.97	74.97	0	0.00



Name of the Company

Scrip Code : 507498

Category Code	Category of shareholder
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Quarter Ended : JUNE15

Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B & of A+B+C	shares pledged or otherwise encumbered Shares % > Tot.
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(B) Public Shareholding

(1) Institutions

- (a) Mutual Funds/ UTI
- (b) Financial Institutions / Banks
- (c) Central Government / State Government(s)
- (d) Venture Capital Funds
- (e) Insurance Companies
- (f) Foreign Institutional Investors
- (g) Foreign Venture Capital Investors
- (h) Others

Sub-Total (B) (1)

[illegible]

NA	NA
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(2) Non-institutions

- (a) Bodies Corporate
(b) (i) Indiv. hldg. nom. shr. cap. <= Rs. 1 lakh
(ii) Indiv. hldg. nom. shr. cap. > Rs. 1 lakh
(c) Others
(1) Non Resident Indians
(2) Clearing Members
(3) Hindu Undivided Families

Sub-Total (B) (2)

Total Public Shareholding

$$(B) = (B)(1) + (B)(2)$$

TOTAL (A) + (B)

(C) Shares held by Custodians and against which

Depository Receipts have been issued

(2) Public

GRAND TOTAL (A) + (B) + (C)

48077	23254527	20658835	100.00	100.00	0	0.00
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00.00 0



Introductory sub-table (I)(a)

Name of the Company: Piccadilly Sugar & Allied Industries Ltd.

Scrip Code, Name of the scrip, class of security: 507498

Quarter ended: 30th JUNE 2015

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL		NIL	NIL
Held by public	NIL		NIL	NIL
Total		0		0
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL		NIL	NIL
Held by public	NIL		NIL	NIL
Total		0		0
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL		NIL	NIL
Held by public	NIL		NIL	NIL
Total		0		0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities				

23254527



Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	



PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 30/6/2015

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Modl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000018										
	PRACHI SETTY										
				47900	1204790000071914			10000	10000	0.04	
2	0000019										
	SIDHARTHA VASHISHTA			47900	1204790000049071			3457763	3457763	14.87	
3	0154390										
	VENOD KUMAR AND SONS			47900	1204790000071855			17500	17500	0.08	

*** Total ***

3485263 14.99



PICCADILLY SUGAR & ALLIED INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 30/06/2015

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio	Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Physical Hldg	Nddl Hldg	Cds1 Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000004	PICCADILLY HOTELS PRIVATE LIMITED 275, PICCADILLY HOUSE SRI NIMASPURI CAPT. GOUR MARG NEW DELHI 110065	IN301063	10063436				38653		38653	0.16	
2	0000009	SOON -N-SURE HOLDINGS LTD 3, MANGAL KUTIR JUHU MUMBAI 400049	IN301063	10063277				5569702		5569702	23.95	
3	0145510	PICCADILLY AGRO INDUSTRIES LTD. UMRI INDRI ROAD BHADSON TEH INDRI DISTT KARNAL HARYANA 136131	IN301063	10064404				8341936		8341936	35.87	

*** Total ***

13950291 59.98



PICCADILLY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
Sr. No.			
1	NIL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
	TOTAL	0	0.00



PICCADILY AGRO INDUSTRIES LTD.(507498)

(D)(c) Statement showing Shareholding of persons belonging to the category

"Public" and holding more than 1% of the total number of shares

	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
Sr. No.	Name of the shareholder	
1	NTL	0.00
2		0.00
3		0.00
4		0.00
5		0.00
6		0.00
7		0.00
8		0.00
9		0.00
10		0.00
TOTAL	0	0.00



PICCADILLY SUGAR & ALLIED INDUSTRIES LTD. (507498)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
10				0.00
TOTAL		0	0	0.00



PICCADILY SUGAR & ALLIED INDUSTRIES LTD.(507498)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL		0	0	0.00



(I)(d) Statement showing details of locked-in shares



Annexure - XI to the Listing Agreement

Format of Quarterly Compliance Report on Corporate Governance

Name of the Company: Piccadilly Sugar & Allied Ind. Ltd Company No.507498

Quarter ending on: June 2015

Particulars	Clause of Listing agreement	Compliance Status Yes/No/N.A	Remarks
II. Board of Directors	49 (II)		
(A) Composition of Board	49 (IIA)	Y	
(B) Independent Directors	49 (IIB)	Y	
(C) Non-executive Directors' compensation & disclosures	49 (IIC)	Y	
(D) Other provisions as to Board and Committees	49 (IID)	Y	
(E) Code of Conduct	49 (IIE)	Y	
(F) Whistle Blower Policy	49 (IIF)	Y	
III. Audit Committee	49 (III)		
(A) Qualified & Independent Audit Committee	49 (IIIA)	Y	
(B) Meeting of Audit Committee	49 (IIIB)	Y	
(C) Powers of Audit Committee	49 (IIIC)	Y	
(D) Role of Audit Committee	49 (IIID)	Y	
(E) Review of Information by Audit Committee	49 (IIIE)	Y	
IV. Nomination and Remuneration Committee	49 (IV)	Y	
V. Subsidiary Companies	49 (V)	Y	
VI. Risk Management	49 (VI)	Y	
VII. Related Party Transactions	49 (VII)	Y	
VIII. Disclosures	49 (VIII)		
(A) Related party transactions	49 (VIII A)	Y	
(B) Disclosure of Accounting Treatment	49 (VIII B)	Y	
(C) Remuneration of Directors	49 (VIII C)	Y	
(D) Management	49 (VIII D)	Y	
(E) Shareholders	49 (VIII E)	Y	
(I) Proceeds from public issues, rights issue, preferential issues, etc	49 (VIII I)	Y	
IX. CEO/CFO Certification	49 (IX)	Y	
X. Report on Corporate Governance	49 (X)	Y	
XI. Compliance	49 (XI)	Y	

Note: The details under each head shall be provided to incorporate all the information required as per the provisions of the Clause 49 of the Listing Agreement.



1. In the column No. 3, compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the Clause 49 I of the Listing Agreement, "Yes" may be indicated. Similarly, in case the company has no related party transactions, the words "N.A." may be indicated against 49(VII).

2. In the remarks column, reasons for non-compliance may be indicated, for example, in case of requirement related to circulation of information to the shareholders, which would be done only in the AGM/EGM, it might be indicated in the "Remarks" column as - "will be complied with at the AGM". Similarly, in respect of matters which can be complied with only where the situation arises, for example, "Report on Corporate Governance" is to be a part of Annual Report only, the words "will be complied in the next Annual Report" may be indicated.

KANWALJIT SINGH
B.Com, F.C.S.

SCO 64-65, 1st Floor,
Sector 17-A, Madhya Marg,
Chandigarh- 160017.
Off : 0172-2701906
Mobile: 9915343212
E-mail: kanwalcs@gmail.com

The Board of Directors
Piccadily Sugar & Allied Industries Limited,
Jakhal Road, Patran,
Distt Patiala, Punjab

RECONCILIATION OF SHARE CAPITAL AUDIT

- | 1. Quarter Ended : | 30 TH June, 2015 | | | | |
|--|---|--------------|---------------------------|----------|------|
| 2. ISIN NO: | INE544C01023 | | | | |
| 3. Face Value : | Re. 10/- Each | | | | |
| 4. Name of the Company : | Piccadily Sugar & Allied Industries Ltd | | | | |
| 5. Registered Office Address : | Jakhal Road, Patran
Distt Patiala, Punjab | | | | |
| 6. Correspondence Address : | Chandigarh Technology Park, DLF
Building, Plot no 2, Tower D, 3 rd
Floor, Chandigarh-160101 | | | | |
| 7. Telephone & Fax Nos. : | Tel 0172-4660994
Fax 0172-4660995 | | | | |
| 8. Email Address : | piccadilygroup34@rediffmail.com | | | | |
| 9. Name of Stock Exchanges where company's securities are listed : | BSE Limited | | | | |
| 10. Issued Capital : | <table border="1"><tr><th>No of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>23254527</td><td>100%</td></tr></table> | No of Shares | % of Total Issued Capital | 23254527 | 100% |
| No of Shares | % of Total Issued Capital | | | | |
| 23254527 | 100% | | | | |



11. Listed Capital (Exchange-Wise)
(as per company record)

BSE Limited	23254527
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12. Held in dematerialized form in CDSL

4392137	18.89%%
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13. Held in dematerialized form in NSDL

16266698	69.95%
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14. Physical

2595692	11.16%
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15. Total No. of Shares (12+13+14)

23254527

16. Reasons for difference if any, between (10&11) (10&15) (11&15) NA

17. Certifying the details of changes in share capital during the quarter under consideration as per below : NA

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares if any:

NIL

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay : NIL

Total no. of Demat	No. of requests	No. of shares	Reasons for delay
--------------------	-----------------	---------------	-------------------



requests			
Confirmed after 21 days	Nil		
Pending for more than 21 days	Nil		

22. Name, telephone & fax no. of Compliance Officer of the Company

Mr. Nikilesh Verma

Tel-0172-4660994-95,
Fax-0172-4660995

23. Name, Address, Telephone, Fax No & Registration No. of Auditor

Kanwaljit Singh (CP 5870)

SCO 64-65, 1st Floor,

Sector 17-A, Chandigarh

Tel. No. 0172-2701906

24. Appointment of common agency for share registry work (if yes Name & Address)

Abhipra Capital Limited,

Ground Floor, Abhipra Complex,
Dilkhush Industrial Area, A-387,

G.T.Karnal Road, Azadpur,
New Delhi.

25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from SE company changed its name etc.)

The company declared as sick.

Place : Chandigarh

Date : 13/07/2015


KANWALJIT SINGH
Company Secretary